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中船海洋与防务装备股份有限公司

CSSC OFFSHORE & MARINE ENGINEERING (GROUP) COMPANY LIMITED

(a joint stock company with limited liability incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

ANNOUNCEMENT ON AN ADDITIONAL RESOLUTION TO BE PROPOSED AT THE ANNUAL GENERAL MEETING OF 2019

On 27 April 2020, CSSC Offshore & Marine Engineering (Group) Company Limited (the “**Company**”) issued a notice convening the Annual General Meeting of 2019 at the Conference Room of the Company, 15/F, Marine Tower, 137 Gexin Road, Haizhu District, Guangzhou, the People’s Republic of China (the “**PRC**”) at 10:00 a.m. on Friday, 12 June 2020 (the “**AGM**”).

In accordance with the applicable laws such as the Company Law of the PRC and the Rules of Procedures of Shareholder’s General Meeting of Listed Companies as well as the Articles of Association of the Company, shareholder(s) individually or in aggregate holding more than 5% of the shares of the Company shall have the right to propose additional resolution(s) prior to the general meeting. On 22 May 2020, the Board received a letter to submit an ex tempore proposal at the Annual General Meeting of 2019 of the Company from China State Shipbuilding Corporation Limited, which holds directly and indirectly 59.97% of the shares of the Company, and that the ex tempore proposal regarding the resolution on the appointment of the auditor of the financial report of the Company for 2020 is proposed to be included as an additional resolution for consideration at the AGM.

In accordance with the applicable laws and regulations and the Articles of Association, the Board proposed such additional resolution (which is an ordinary resolution) to be considered at the AGM.

Save as above, there were no other matters to be brought to the attention of the shareholders of the Company.

A supplementary notice of the AGM containing, among others, the aforementioned additional resolution (the “**Supplementary Notice**”) together with a new proxy form (the “**Revised Proxy Form**”) are expected to be despatched to the H shareholders of the Company before 22 May 2020.

H shareholders are requested to complete and return the Revised Proxy Form in accordance with the instructions printed thereon to the Company's H share registrar, Hong Kong Registrars Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not later than 24 hours before the time appointed for the holding of the AGM (i.e. before 10:00 a.m. on 11 June 2020). Special arrangements for the completion and return of the Revised Proxy Form are also set out in the Supplementary Notice. H shareholders who have appointed or intend to appoint any proxy to attend the AGM are requested to pay particular attention to the special arrangements set out therein.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 22 May 2020

As at the date of this announcement, the Board comprises eleven Directors, namely executive Directors Mr. Han Guangde, Mr. Chen Zhongqian, Mr. Chen Liping, Mr. Sheng Jigang, Mr. Xiang Huiming and Mr. Chen Ji, non-executive Directors Mr. Shi Jun and independent non-executive Directors Mr. Wang Yichu, Mr. Min Weiguo, Mr. Liu Renhuai and Mr. Yu Shiyong.