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(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 00317)

POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2023

The Board is pleased to announce that the Second EGM of 2023 was held on 29 December 2023 and the resolutions set out in the EGM Notice were duly passed by the Shareholders.

Reference is made to the notice (the “**EGM Notice**”) of CSSC Offshore & Marine Engineering (Group) Company Limited (the “**Company**”) and the circular of the Company dated 7 December 2023 (the “**Circular**”) in relation to the second extraordinary general meeting of 2023 of the Company (the “**Second EGM of 2023**” or “**Meeting**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the Second EGM of 2023 was held at the conference room of the Company at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, the PRC at 10:30 a.m. on 29 December 2023. The resolutions set out in the EGM Notice were duly passed by poll by the attending Shareholders and proxies.

The Second EGM of 2023 was convened by the Board. In accordance with the relevant provisions of the articles of association of the Company (the “**Articles of Association**”), the Meeting was presided over by Mr. Xiang Huiming, the Chairman of the Company. The convening, holding and the voting method of the Second EGM of 2023 were in compliance with the requirements of the Company Law of the People’s Republic of China (the “**Company Law**”), the Hong Kong Listing Rules and the Articles of Association.

8 out of the 10 existing Directors attended the Meeting, while non-executive Directors Mr. Chen Ji and Mr. Gu Yuan did not attend the Meeting due to work reasons;

4 out of the 5 existing supervisors (the “**Supervisors**”) of the Company attended the Meeting, while the staff representative Supervisor Mr. Zhang Qinghuan did not attend the Meeting due to work reasons; and

Mr. Li Zhidong, the secretary to the Board and the company secretary of the Company, attended the Meeting. Mr. Hou Zengquan, the chief financial officer of the Company, was present at the Meeting.

Some of the Directors attended the Meeting by way of video conference due to work reasons, etc..

VOTING RESULTS AT THE SECOND EGM OF 2023

Attendance at the Second EGM of 2023

A total of 41 Shareholders and their proxies, representing 56,647,558 Shares, attended the Second EGM of 2023 in person and by online voting, details of which are set out below:

1. Number of Shareholders and proxies who attended the Meeting (persons)	41
Of which: Number of holders of A Shares	40
Number of holders of overseas listed foreign Shares (H Shares)	1
2. Total number of Shares carrying voting rights held by the Shareholders who attended the Meeting (Shares)	56,647,558
Of which: Total number of Shares held by holders of A Shares	42,295,558
Total number of Shares held by holders of overseas listed foreign Shares (H Shares)	14,352,000
3. Number of Shares carrying voting rights held by the Shareholders who attended the Meeting as a percentage of the total number of Shares carrying voting rights (%)	4.01%
Of which: Percentage of Shares held by holders of A Shares relative to the total number of Shares (%)	2.99%
Percentage of the Shares held by holders of overseas listed foreign Shares (H Shares) relative to the total number of Shares (%)	1.02%

As at the date of the Second EGM of 2023, the total number of issued Shares was 1,413,506,378 Shares. As disclosed in the Circular, CSSC and its associates, namely China Shipbuilding Group and CSSC International Holding Company Limited, held 827,278,590 Shares (including 481,337,700 A Shares and 345,940,890 H Shares) in total, representing approximately 58.52% of the issued Shares of the Company. As CSSC was a controlling Shareholder of the Company, CSSC and its associates were required to abstain and had abstained from voting on the resolutions set out in the EGM Notice at the Second EGM of 2023.

Save as disclosed above, (i) no Shareholders had stated their intention in the Circular to vote against or abstain from voting on the resolutions at the Second EGM of 2023; (ii) there were no Shares entitling the holders to attend but requiring them to abstain from voting in favour as set out in Rule 13.40 of the Hong Kong Listing Rules; (iii) no Shareholder was required to abstain from voting on the resolutions proposed at the Second EGM of 2023; and (iv) there was no restriction on any Shareholder to cast vote on the resolutions.

Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against or abstain from voting on the resolutions set out in the EGM Notice at the Second EGM of 2023 was 586,227,788 Shares.

Consideration of the resolutions at the Second EGM of 2023

As considered by Shareholders and their respective proxies attending the Second EGM of 2023, relevant resolutions were voted by way of a combination of on-site voting and online voting. The voting results of the Second EGM of 2023 were set out as follows:

Resolution No.	Details of resolution	Type of votes	For		Against		Abstain		Whether or not passed
			Number	%	Number	%	Number	%	
Ordinary Resolution									
1	To consider and approve the resolution on the signing of the 2024 Continuing Connected Transactions Framework Agreement between the Company and China State Shipbuilding Corporation	A Shareholders	42,295,558	100	–	–	–	–	Passed
		H Shareholders	4,932,000	34.3645	9,420,000	65.6355	–	–	
		All Shareholders	47,227,558	83.3709	9,420,000	16.6291	–	–	
2	To consider and approve the resolution on the signing of the 2024 Financial Services Framework Agreement between the Company and CSSC Finance Company Limited	A Shareholders	42,270,658	99.9411	24,900	0.0589	–	–	Passed
		H Shareholders	2,164,000	15.0780	12,188,000	84.9220	–	–	
		All Shareholders	44,434,658	78.4406	12,212,900	21.5594	–	–	

In accordance with the relevant provisions of the Company Law and the Articles of Association, the above ordinary resolutions were all duly passed by more than half of the total number of Shares carrying voting rights held by those who attended the Second EGM of 2023 in person or by proxies.

SCRUTINEERS

Ms. Zhu Ao of BDO China Shu Lun Pan Certified Public Accountants LLP, the auditor of the Company, Mr. Guan Qi and Ms. Li Yinhui, being the shareholder representatives of the Company, and Ms. Chen Shu, being a Supervisor, were appointed as the scrutineers at the Meeting for the purpose of vote-taking.

WITNESS OF LAWYERS

The Second EGM of 2023 was attended and witnessed by Mr. Su Yuhong and Ms. Xu Lin, lawyers from Beijing Yingke Law Firm Guangzhou Office who had issued the legal opinion. The witnessing lawyers were of the opinion that: the convening and procedures, the qualifications of the convener and the attendees and the voting process of the Second EGM of 2023 conformed to the requirements of the relevant laws, regulations, normative documents and the Articles of Association. The voting results were lawful and valid.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 29 December 2023

As at the date of this announcement, the Board comprises ten Directors, namely executive Directors Mr. Xiang Huiming and Mr. Chen Liping; non-executive Directors Mr. Chen Ji, Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Yu Shiyong, Mr. Lin Bin, Mr. Nie Wei and Mr. Li Zhijian.