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(a joint stock company with limited liability incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

**NOTICE OF THE ANNUAL GENERAL MEETING OF 2023 AND
CLOSURE OF REGISTERS OF MEMBERS**

NOTICE IS HEREBY GIVEN that the annual general meeting of 2023 (the “**AGM**”) of CSSC Offshore & Marine Engineering (Group) Company Limited (the “**Company**”) will be held at the conference room of the Company at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, The People’s Republic of China (the “**PRC**”) at 9:30 a.m. on Thursday, 30 May 2024, at which the following matters will be proposed for consideration:

ORDINARY RESOLUTIONS

1. To consider and approve the Report of the Board of Directors for 2023;
2. To consider and approve the Report of the Supervisory Committee for 2023;
3. To consider and approve the 2023 Annual Report (including the financial statements for 2023);
4. To consider and approve the Profit Distribution Proposal for 2023;
5. To consider and approve the Resolution on the Framework for the Guarantee Proposed to be Provided by the Subsidiaries for 2024 and its Amounts;
6. To consider and approve the Resolution on the Commencement of Foreign Exchange Derivatives Transactions in 2024;
7. To consider and approve the Resolution on the Appointment of Auditor for the Financial Statements and Internal Control for 2024 of the Company;

SPECIAL RESOLUTIONS

8. To consider and approve the Resolution on the Proposed Amendments to the Articles of Association;
9. To consider and approve the Resolution on the Proposed Amendments to the Company's Rules for Proceedings of General Meetings of the Shareholders;
10. To consider and approve the Resolution on the Proposed Amendments to the Company's Rules for Proceedings of the Board of the Directors; and
11. To consider and approve the Resolution on the Proposed Amendments to the Company's Rules for Proceedings of the Supervisory Committee.

CLOSURE OF REGISTER OF MEMBERS – ANNUAL GENERAL MEETING

In order to determine the entitlement of the shareholders of overseas listed foreign shares (“**H Shares**”) to attend the AGM, the register of members of the Company will be closed from 27 May 2024 to 30 May 2024 (both days inclusive). Holders of H Shares who have lodged the duly completed transfer documents accompanied by the relevant share certificates with the Company's H share registrar, Hong Kong Registrars Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong by 4:30 p.m. on 24 May 2024, the transferee but not the transferor shall be regarded as holder of the relevant H Shares and will be entitled to attend and vote at the AGM. H Shareholders whose names are recorded in the register of member of the Company on 30 May 2024 are entitled to attend the AGM.

CLOSURE OF REGISTER OF MEMBERS – PAYMENT OF FINAL DIVIDEND

In order to qualify shareholders for the proposed final dividend, the register of members of the Company will be closed from 5 June 2024 to 10 June 2024 (both days inclusive). All completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's H share registrar, Hong Kong Registrars Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong by 4:30 p.m. on 4 June 2024. Shareholders whose names appear on the register of members of the Company on 10 June 2024 are entitled to receive the final dividend in cash for the year ended 31 December 2023.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 29 April 2024

As at the date of this notice, the Board of Directors of the Company comprises eleven Directors, namely executive Directors Mr. Xiang Huiming, Mr. Chen Liping and Mr. Zhang Junxiong; non-executive Directors Mr. Chen Ji, Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.

Notes:

1. For details of the resolutions to be considered at the AGM and other related matters, please refer to the announcement of the Company dated 25 April 2024 published on the website of The Stock Exchange of Hong Kong Limited and the circular despatched on 29 April 2024.
2. Any shareholder who is entitled to attend and vote at the AGM has the right to appoint one or more proxies to do so on behalf of himself, and the proxy needs not be a shareholder of the Company. In order to ensure validity, completed proxy forms and other authorization documents (if any) must be delivered to the registered office of the Company not less than 24 hours before the time scheduled for the holding of the AGM (in case of holders of A shares). Holders of H shares must deliver completed proxy forms and other authorization documents (if any) to the Company's H share registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the proxy forms will not preclude the shareholders from attending and voting in person at the AGM should they so wish.
3. All resolutions at the AGM will be voted on by poll.
4. Shareholders and proxies must show their identification documents when attending the AGM.
5. The AGM will last for half a day. Shareholders and proxies attending the AGM shall be responsible for their own traveling and accommodation expenses.
6. The registered office of the Company is at the Board of Directors' Office of CSSC Offshore & Marine Engineering (Group) Company Limited at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, the PRC (post code: 510250).

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