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(a joint stock company with limited liability incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

**ANNOUNCEMENT ON PARTICIPATION IN THE 2023 ANNUAL
COLLECTIVE RESULTS PRESENTATION AND
2024 FIRST QUARTERLY RESULTS PRESENTATION
OF LISTED COMPANIES
UNDER CHINA STATE SHIPBUILDING CORPORATION**

The board (the “**Board**”) of directors (the “**Directors**”) of CSSC Offshore & Marine Engineering (Group) Company Limited (the “**Company**”) and all of its Directors guarantee that this announcement does not contain any false information, misleading statement or material omission, and accept responsibility for the authenticity, accuracy and completeness of the contents of this announcement.

HIGHLIGHTS:

- **Time of meeting: from 14:30 p.m. to 17:30 p.m., 30 May 2024 (Thursday)**
- **Place of the meeting: the SSE Roadshow Platform of the Shanghai Stock Exchange (website: <http://roadshow.sseinfo.com>) (the “SSE Roadshow Platform”)**
- **Method of the meeting: on-site communication, video live-streaming and online text interaction**
- **Call for questions for the meeting: investors can raise questions prior to the meeting via the Company’s public mailbox (comec@comec.cssc.net.cn) by 16:00 on 29 May 2024 (Wednesday). The Company will answer the questions which investors are generally concerned about at the presentation.**

The 2023 annual report and the first quarterly report of 2024 of the Company have been published on the websites of the Shanghai Stock Exchange (www.sse.com.cn) and The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the designated media for information disclosure by the Company on 27 March 2024 and 25 April 2024, respectively. In order to enable investors to have a more comprehensive and in-depth understanding of the production operation and reformation and development of the Company in 2023 and the first quarter of 2024, according to the unified arrangement of China State Shipbuilding Corporation (中國船舶集團有限公司) (“**CSSC**”), the Company will participate in the 2023 annual collective performance presentation and 2024 first quarterly results presentation of listed companies under CSSC together with the other 11 listed companies thereof.

I. TYPE OF PRESENTATION

The collective performance presentation will be held by CSSC with the theme of “‘Shipping’ Our Values, Building Stratos Dream (‘『船』遞價值，築夢深藍)”, aiming to strengthen the communication with investors, enhance the market recognition and value realisation of holding listed companies, promote listed companies to strengthen their quality internally and shape their image externally, and strive to be an exemplary example of high-performing principal business, excellent and strong development, sound governance and honest operation in the capital market, so as to enable investors to come closer, understand, have a clear visual at and maintain confidence in them, so as to provide strong support for the construction of a standardised, transparent, open, energetic and resilient capital market, and to promote the high-quality development of the economy.

This collective results presentation will be held in the form of on-site communication, video livestreaming and online text interaction. The Company will interact and communicate with investors within the scope permitted for information disclosure.

II. TIME, PLACE AND METHODOLOGY OF THE PRESENTATION

Time of the meeting: from 14:30 p.m. to 17:30 p.m., 30 May 2024 (Thursday)

Place of the meeting: the SSE Roadshow Platform (<http://roadshow.sseinfo.com>)

Method of the meeting: on-site communication, video live-streaming and online text interaction

III. ATTENDEES

Director and general manager:	Mr. Chen Liping
Secretary to the Board:	Mr. Li Zhidong
Chief financial officer:	Mr. Hou Zengquan
Independent Director:	Mr. Lin Bin

IV. METHOD OF PARTICIPATION BY INVESTORS

1. Investors can raise questions for understanding or of concern prior to the meeting via the Company’s public mailbox (comec@comec.cssc.net.cn) by 16:00 p.m. on 29 May 2024. The Company will answer the questions which investors are generally concerned about at the presentation within the scope permitted for information disclosure.
2. Investors can watch the live video broadcast of this results presentation online via the Internet at the SSE Roadshow Platform (<http://roadshow.sseinfo.com>) from 14:30 p.m. to 17:30 p.m. on 30 May 2024, and can interact with the Company via online text from 15:30 p.m. to 16:30 p.m. The Company will promptly respond to the questions which investors are generally concerned about at the presentation in a timely manner and within the scope permitted for information disclosure.

V. CONTACT AND ENQUIRY METHODS

Contact person: Office of the Board
Telephone: 020-81896411
Facsimile: 020-81896411
Email: comeec@comeec.cssc.net.cn

VI. OTHER MATTERS

After the conclusion of the results presentation, investors may log on to the SSE Roadshow Platform (<http://roadshow.sseinfo.com/>) to review the briefing and main contents of the presentation.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 22 May 2024

As at the date of this announcement, the Board comprises ten Directors, namely executive Directors Mr. Chen Liping and Mr. Zhang Junxiong; non-executive Directors Mr. Chen Ji, Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.