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(A joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 00317)

POLL RESULTS OF THE THIRD EXTRAORDINARY GENERAL MEETING OF 2024

The Board is pleased to announce that the Third EGM of 2024 was held on 29 November 2024 and the resolutions set out in the EGM Notice were duly passed by the Shareholders.

References are made to the notice (the “**EGM Notice**”) of CSSC Offshore & Marine Engineering (Group) Company Limited (the “**Company**”) and the circular of the Company dated 12 November 2024 (the “**Circular**”) in relation to the third extraordinary general meeting of 2024 of the Company (the “**Third EGM of 2024**” or “**Meeting**”). Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that the Third EGM of 2024 was held at the conference room of the Company at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, the PRC at 10:30 a.m. on 29 November 2024. The resolutions set out in the EGM Notice were duly passed by poll by the attending Shareholders and proxies.

The Third EGM of 2024 was convened by the Board. In accordance with the relevant provisions of the articles of association of the Company (the “**Articles of Association**”), the Meeting was presided over by Mr. Chen Liping, the executive Director and the general manager of the Company, jointly elected by more than half of the Directors of the Company. The convening, holding and the voting method of the Third EGM of 2024 were in compliance with the requirements of the Company Law of the People's Republic of China (the “**Company Law**”), the Hong Kong Listing Rules and the Articles of Association.

5 out of the 8 existing Directors attended the Meeting, while Mr. Yin Lu, being a non-executive Director, and Mr. Nie Wei and Ms. Xie Xin, being independent non-executive Directors, did not attend the Meeting due to work reasons;

4 out of the 5 existing supervisors of the Company (the “**Supervisors**”) attended the Meeting, while Mr. Zhang Xinglin, the employee representative Supervisor, did not attend the Meeting due to work reasons;

Mr. Li Zhidong, the secretary to the Board, attended the Meeting, and Mr. Hou Zengquan, the chief financial officer, was present at the Meeting.

Some of the Directors attended the Meeting via video conferencing.

VOTING RESULTS AT THE THIRD EGM OF 2024

Attendance at the Third EGM of 2024

A total of 1,015 Shareholders and their proxies, representing 45,702,072 Shares, attended the Third EGM of 2024 in person and by online voting, details of which are set out below:

1. Number of Shareholders and proxies who attended the Meeting (persons)	1,015
Of which: Number of holders of A Shares	1,014
Number of holders of overseas listed foreign Shares (H Shares)	1
2. Total number of Shares carrying voting rights held by the Shareholders who attended the Meeting (Shares)	45,702,072
Of which: Total number of Shares held by holders of A Shares	36,091,272
Total number of Shares held by holders of overseas listed foreign Shares (H Shares)	9,610,800
3. Number of Shares carrying voting rights held by the Shareholders who attended the Meeting as a percentage of the total number of Shares carrying voting rights (%)	3.23%
Of which: Percentage of Shares held by holders of A Shares relative to the total number of Shares (%)	2.55%
Percentage of the Shares held by holders of overseas listed foreign Shares (H Shares) relative to the total number of Shares (%)	0.68%

As at the date of the Third EGM of 2024, the total number of the issued Shares was 1,413,506,378 Shares. As disclosed in the Circular, CSSC and its associates, namely China Shipbuilding Group and CSSC International Holding Company Limited, held 804,128,590 Shares (including 481,337,700 A Shares and 322,790,890 H Shares), representing approximately 56.89% of the issued Shares of the Company. Given CSSC was the controlling shareholder of the Company, CSSC and its associates were required to abstain and had abstained from voting on the resolutions set out in the EGM Notice at the Third EGM of 2024.

Save as disclosed above, (i) no Shareholders had stated their intention in the Circular to vote against or abstain from voting on the resolutions at the Third EGM of 2024; (ii) there were no Shares entitling the holders to attend but requiring them to abstain from voting in favour as set out in Rule 13.40 of the Hong Kong Listing Rules; (iii) no Shareholder was required to abstain from voting on the resolutions proposed at the Third EGM of 2024; and (iv) there was no restriction on any Shareholders to cast votes on the resolutions.

Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against or abstain from voting on the resolutions set out in the EGM Notice at the Third EGM of 2024 was 609,377,788 Shares.

Consideration of the resolutions at the Third EGM of 2024

As considered by Shareholders and their respective proxies attending the Third EGM of 2024, relevant resolutions were voted by way of a combination of on-site voting and online voting. The voting results of the Third EGM of 2024 were set out as follows:

Resolution No.	Details of resolution	Type of votes	For		Against		Abstain		Whether or not passed
			Number	%	Number	%	Number	%	
Ordinary Resolutions									
1	To consider and approve the resolution on the signing of the Supplemental Agreement to the 2024 Continuing Connected Transactions Framework Agreement between the Company and China State Shipbuilding Corporation	A Shareholders	35,373,288	98.0106	475,204	1.3167	242,780	0.6727	Passed
		H Shareholders	5,340,800	55.5708	4,270,000	44.4292	–	–	
		All Shareholders	40,714,088	89.0859	4,745,204	10.3829	242,780	0.5312	
2	To consider and approve the resolution on the signing of the 2025 Continuing Connected Transactions Framework Agreement between the Company and China State Shipbuilding Corporation	A Shareholders	35,368,188	97.9965	481,104	1.3330	241,980	0.6705	Passed
		H Shareholders	5,340,800	55.5708	4,270,000	44.4292	–	–	
		All Shareholders	40,708,988	89.0747	4,751,104	10.3958	241,980	0.5295	
3	To consider and approve the resolution on the signing of the 2025 Financial Services Framework Agreement between the Company and CSSC Finance Company Limited	A Shareholders	35,336,788	97.9095	507,204	1.4053	247,280	0.6852	Passed
		H Shareholders	26,800	0.2789	9,584,000	99.7211	–	–	
		All Shareholders	35,363,588	77.3785	10,091,204	22.0804	247,280	0.5411	

In accordance with the relevant provisions of the Company Law and the Articles of Association, the above ordinary resolutions were all duly passed by more than half of the total number of Shares carrying voting rights held by those who attended the Third EGM of 2024 in person or by proxies.

SCRUTINEERS

Mr. Li Xiaotian of BDO China Shu Lun Pan Certified Public Accountants LLP, the auditor of the Company, Mr. Xu Tao and Mr. Guan Qi, being the Shareholder representatives of the Company, and Ms. Chen Shu, a Supervisor, were appointed as the scrutineers at the Meeting for the purpose of vote-taking.

WITNESS OF LAWYERS

The Third EGM of 2024 was attended and witnessed by Mr. Su Yuhong and Ms. Xu Lin, lawyers from Beijing Yingke Law Firm Guangzhou Office who had issued the legal opinion. The witnessing lawyers were of the opinion that: the convening and procedures, the qualifications of the convener and the attendees and the voting process of the Third EGM of 2024 conformed to the requirements of the relevant laws, regulations, normative documents and the Articles of Association. The voting results were lawful and valid.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 29 November 2024

The Board of the Company comprises eight Directors, namely an executive Director Mr. Chen Liping; non-executive Directors Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.