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*(a joint stock company with limited liability incorporated in the People's Republic of China)*  
**(H Shares Stock Code: 00317)**

## **NOTICE OF THE THIRD EXTRAORDINARY GENERAL MEETING OF 2024 AND CLOSURE OF REGISTER OF MEMBERS**

**NOTICE IS HEREBY GIVEN** that the third extraordinary general meeting of 2024 (the “**EGM**”) of CSSC Offshore & Marine Engineering (Group) Company Limited (the “**Company**”) will be held at the conference room of the Company at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, The People’s Republic of China (the “**PRC**”) at 10:30 a.m. on Friday, 29 November 2024, at which the following matters will be proposed for consideration:

### **ORDINARY RESOLUTIONS**

1. To consider and approve the resolution on the signing of the Supplemental Agreement to the 2024 Continuing Connected Transactions Framework Agreement between the Company and China State Shipbuilding Corporation;
2. To consider and approve the resolution on the signing of the 2025 Continuing Connected Transactions Framework Agreement between the Company and China State Shipbuilding Corporation; and
3. To consider and approve the resolution on the signing of the 2025 Financial Services Framework Agreement between the Company and CSSC Finance Company Limited.

In order to determine the entitlement of the shareholders of overseas listed foreign shares (“**H Shares**”) to attend the EGM, the register of members of the Company will be closed from 26 November 2024 to 29 November 2024 (both days inclusive). Holders of H Shares who have lodged the duly completed transfer documents accompanied by the relevant share certificates with the Company’s H share registrar, Hong Kong Registrars Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong by 4:30 p.m. on 25 November 2024, the transferee but not the transferor shall be regarded as holder of the relevant H Shares and will be

entitled to attend and vote at the EGM. Holders of H Shares whose names are recorded in the register of member of the Company on 29 November 2024 are entitled to attend the EGM.

By order of the Board  
**CSSC Offshore & Marine Engineering (Group) Company Limited**  
**Li Zhidong**  
*Company Secretary*

Guangzhou, 12 November 2024

*As at the date of this notice, the Board comprises eight Directors, namely executive Director Mr. Chen Liping; non-executive Directors Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.*

*Notes:*

1. For details of the resolutions to be considered at the EGM and other related matters, please refer to the announcement of the Company dated 27 September 2024 published on the website of The Stock Exchange of Hong Kong Limited and the circular despatched on 12 November 2024.
2. Any shareholder who is entitled to attend and vote at the EGM has the right to appoint one or more proxies to do so on behalf of himself, and the proxy needs not be a shareholder of the Company. In order to ensure validity, completed proxy forms and other authorization documents (if any) must be delivered to the registered office of the Company not less than 24 hours before the time scheduled for the holding of the EGM (in case of holders of A shares). Holders of H shares must deliver completed proxy forms and other authorization documents (if any) to the Company's H share registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the proxy form will not preclude the shareholders from attending and voting in person at the EGM should they so wish.
3. The resolutions at the EGM will be voted on by poll.
4. Shareholders and proxies must show their identification documents when attending the EGM.
5. The EGM will last for half a day. Shareholders and proxies attending the EGM shall be responsible for their own traveling and accommodation expenses.
6. The registered office of the Company is at the Board of Directors' Office of CSSC Offshore & Marine Engineering (Group) Company Limited at 15th Floor, Marine Tower, No. 137 Gexin Road, Haizhu District, Guangzhou, the PRC (post code: 510250).

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