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中船海洋与防务装备股份有限公司
CSSC OFFSHORE & MARINE ENGINEERING (GROUP) COMPANY LIMITED

(a joint stock company with limited liability incorporated in the People's Republic of China)
(H Shares Stock Code: 00317)

NOTICE OF THE PRESENTATION IN RESPECT OF THE ANNUAL RESULT AND DIVIDENDS DISTRIBUTION FOR 2019

In order to enable investors to more comprehensively and deeply understand the annual result and dividends distribution for 2019 of the Company, the Company has decided to hold a presentation for the annual result and dividends distribution for 2019 through online interaction. Investors are welcome to raise their questions to the Company through fax, telephone or email before the holding of the presentation. The Company will focus on answering questions that investors are generally concerned about at the presentation.

I. Type of the presentation

CSSC Offshore & Marine Engineering (Group) Company Limited (the “Company”) has published the annual report and profit distribution proposal for 2019 on the websites of the Shanghai Stock Exchange (www.sse.com.cn) and The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the designated media for information disclosure by the Company on 27 March 2020. In order to enable investors to more comprehensively and deeply understand the annual result and dividends distribution for 2019 of the Company, the Company has decided to hold a presentation for the annual result and dividends distribution for 2019 through online interaction.

II. Time and place of the presentation

1. Time of the presentation: From 10:00 a.m. to 11:00 a.m., Friday, 22 May 2020
2. Place of the presentation: The “SSE e-Interview” (上證e訪談) program of the SSE e Interaction Platform (上證e互動平臺) of the Shanghai Stock Exchange at <http://sns.sseinfo.com>.

III. Attendees

Mr. Han Guangde, chairman of the board of directors of the Company, Mr. Chen Liping, director

and general manager, Mr. Li Zhidong, secretary to the board of directors, Mr. Hou Zengquan, chief financial officer, and other relevant personnel (attendees may be adjusted in case of special circumstances).

IV. Method of participation by the investors

Investors may interact and communicate with the Company by logging on to the SSE e Interaction Platform (上證e互動平臺) of the Shanghai Stock Exchange at <http://sns.sseinfo.com> during the period specified above. The Company will answer the investors' questions in a timely manner.

Investors are welcome to raise their questions to the Company through fax, telephone or email before the holding of the presentation. The Company will focus on answering questions that investors are generally concerned about at the presentation.

V. Contact

Contact person: Office of the board of directors of the Company

Telephone: 020-81896411

Fax: 020-81896411

Email: comec@comec.cssc.net.cn

For the specific contents of the investor presentation, please refer to the "SSE e-Interview" program of the SSE e Interaction Platform of the Shanghai Stock Exchange at <http://sns.sseinfo.com>.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 19 May 2020

As at the date of this announcement, the Board comprises eleven Directors, namely executive Directors Mr. Han Guangde, Mr. Chen Zhongqian, Mr. Chen Liping, Mr. Sheng Jigang, Mr. Xiang Huiming and Mr. Chen Ji, non-executive Director Mr. Shi Jun and independent non-executive Directors Mr. Wang Yichu, Mr. Min Weiguo, Mr. Liu Renhuai and Mr. Yu Shiyou.