

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(A joint stock limited liability company incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

OVERSEAS REGULATORY ANNOUNCEMENT ANNOUNCEMENT ON VOLUNTARY DISCLOSURE OF NEW ORDERS

This overseas regulatory announcement is made by CSSC Offshore & Marine Engineering (Group) Company Limited (hereinafter the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company realised new orders of RMB12.502 billion in the first quarter of 2025, representing the completion of 71.64% of the annual plan. The fulfillment of the orders is expected to have a positive impact on the Company’s cash flow and subsequent operating results. The specific details are as follows:

I. NEW ORDERS

In accordance with the business plan disclosed in the Company’s 2024 Annual Report, in which the Company plans to secure orders with contract value of RMB17.45 billion in 2025. As at 31 March 2025, the Company realised new orders of RMB12.502 billion in the first quarter of 2025, representing the completion of 71.64% of the annual plan, mainly including contracts for the construction of 9,200TEU containerships, 1,900TEU containerships, specialised vessels, and 20,000m³ LNG bunkering vessels. The Company has fulfilled the internal approval procedures for securing orders, which are not subject to the consideration by the board of directors and the general meeting of the Company.

II. IMPACT OF ORDER FULFILLMENT ON THE COMPANY

The abovesaid orders are sales orders entered into in the ordinary course of the Company’s business operation, the fulfillment of the orders is expected to have a positive impact on the Company’s cash flow and subsequent operating results. The fulfillment of the aforesaid orders has no material impact on the independent business operation of the Company, and the Company’s main business will not be regarded as heavily relying on the relevant customers due to the fulfillment of the orders.

III. OTHER RELEVANT SITUATIONS

1. Containerships, specialised vessels and LNG bunkering vessels are the principal products of the Company. The counterparties have good credit standing and the ability to fulfill the orders.
2. There may be uncertainties in the course of the fulfillment of orders due to factors including changes in laws and regulations, industry policies, prices and market environment. Investors are advised to invest rationally and be aware of the investment risks.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 9 April 2025

As at the date of this announcement, the Board comprises eight Directors, namely an executive Director Mr. Chen Liping; non-executive Directors Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.