

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(A joint stock limited liability company incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

ANNOUNCEMENT ON PARTICIPATION IN THE 2024 ANNUAL COLLECTIVE RESULTS PRESENTATION AND 2025 FIRST QUARTERLY RESULTS PRESENTATION OF HOLDING LISTED COMPANIES UNDER CHINA SHIPBUILDING GROUP

The board (the “**Board**”) of directors (the “**Directors**”) of CSSC Offshore & Marine Engineering (Group) Company Limited (the “**Company**”) and all of its Directors guarantee that this announcement does not contain any false information, misleading statement or material omission, and accept legal responsibility for the authenticity, accuracy and completeness of the contents of this announcement.

HIGHLIGHTS:

- **Time of the meeting: from 14:30 p.m. to 17:30 p.m., 20 May 2025 (Tuesday)**
- **Place of the meeting: the SSE Roadshow Platform of the Shanghai Stock Exchange (website: <https://roadshow.sseinfo.com>) (the “SSE Roadshow Platform”)**
- **Method of the meeting: on-site communication, video live-streaming and online text interaction**
- **Call for questions for the meeting: investors can submit questions prior to the meeting via the Company’s public mailbox (comec@comec.cssc.net.cn) by 16:00 p.m. on 19 May 2025 (Monday). The Company will answer the questions for which investors are generally concerned about at the presentation.**

The 2024 annual report and the first quarterly report of 2025 of the Company have been published on the websites of the Shanghai Stock Exchange (www.sse.com.cn), The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the designated media for information disclosure of the Company on 28 March and 29 April 2025, respectively. In order to enable investors to have a more comprehensive and in-depth understanding of the production operation and reformation and development of the Company in 2024 and the first quarter of 2025, according to the unified arrangement of China Shipbuilding Group Co., Ltd (中國船舶集團有限公司) (“**China Shipbuilding Group**”), the

Company will participate with 11 other listed companies under its control in the 2024 annual collective results presentation and 2025 first quarterly results presentation of listed companies under China Shipbuilding Group.

I. TYPE OF PRESENTATION

The collective results presentation will be held by China Shipbuilding Group with the theme of “‘Shipping’ Our Values, Leading Stratos With Wisdom (‘『船』遞價值,智領深藍)’”, aiming to strengthen the communication with investors, enhance the market recognition and value realisation of holding listed companies, promote listed companies to strengthen their quality internally and shape their image externally, so as to enable investors to come closer, understand, have a clear visual at and maintain confidence in them.

This collective results presentation will be held in the form of on-site communication, video live-streaming and online text interaction. The Company will interact and communicate with investors within the scope permitted for information disclosure.

II. TIME, PLACE AND METHOD OF PRESENTATION

Time of the meeting: from 14:30 p.m. to 17:30 p.m., 20 May 2025 (Tuesday)

Place of the meeting: the SSE Roadshow Platform (<https://roadshow.sseinfo.com>)

Method of the meeting: on-site communication, video live-streaming and online text interaction

III. ATTENDEES

Director and general manager:	Mr. Chen Liping
Secretary to the Board:	Mr. Li Zhidong
Chief financial officer:	Mr. Hou Zengquan
Independent Director:	Mr. Lin Bin

IV. METHOD OF PARTICIPATION BY INVESTORS

1. Investors can submit their questions and concerns in advance to the Company via the Company’s public mailbox (comec@comec.cssc.net.cn) by 16:00 p.m. on 19 May 2025. The Company will answer the questions which investors are generally concerned about at the presentation within the scope permitted for information disclosure.
2. Investors can watch the live video broadcast of this results presentation online via the internet at the SSE Roadshow Platform (<https://roadshow.sseinfo.com>) from 14:30 p.m. to 17:30 p.m. on 20 May 2025, and can interact with the Company via online text from

15:30 p.m. to 16:30 p.m.. The Company will promptly respond to the questions which investors are generally concerned about at the presentation in a timely manner and within the scope permitted for information disclosure.

V. CONTACT AND ENQUIRY METHODS

Contact person: Office of the Board
Telephone: 020-81896411
Facsimile: 020-81896411
Email: comeec@comec.cssc.net.cn

VI. OTHER MATTERS

After the conclusion of the results presentation, investors may log on to the SSE Roadshow Platform (<https://roadshow.sseinfo.com/>) to review the briefing and main contents of the presentation.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 13 May 2025

As at the date of this announcement, the Board comprises eight Directors, namely executive Director Mr. Chen Liping; non-executive Directors Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.