



中船海洋与防务装备股份有限公司

CSSC OFFSHORE & MARINE ENGINEERING (GROUP) COMPANY LIMITED

(a joint stock company with limited liability incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

**REPLY SLIP
FOR ATTENDING THE SECOND EXTRAORDINARY GENERAL MEETING OF 2019
TO BE HELD ON MONDAY, 23 DECEMBER 2019**

In accordance with the Company Law of the People's Republic of China and the relevant provisions in the Articles of Association of CSSC Offshore & Marine Engineering (Group) Company Limited (the "**Company**"), all shareholders of the Company who intend to attend the Second Extraordinary General Meeting of 2019 (the "**Meeting**") are required to complete the following confirmation form:

Name: _____

Identity card number: _____

Number of shareholding: _____ H Shares

Address: _____

Telephone number: _____

Signature: _____

Date: _____

Note: Eligible shareholders who wish to attend the Meeting are advised to complete, sign and return this reply slip to the Company on or before 3 December 2019 (contact address: 15th Floor, Ship Building, No.137 Gexin Road, Haizhu District, Guangzhou, the PRC; contact persons: Yu Wenbo; telephone: (8620) 8163 6688-2962, (020) 8163 6688-3168; fax: 8620-81896411). Failure to sign and return this reply slip, however, will not preclude an eligible shareholder (or its/his/her proxy) from attending the Meeting with all required registration documents as set out in the notice(s) of the Meeting issued by the board of directors of the Company.